

### Labor Market Review

Statistical data report for October 2010, Released December 2010

## Economic Growth Region 11

### Regional and State Unemployment (seasonally adjusted)

The Bureau of Labor Statistics reported that regional and state unemployment rates were little changed in October. Nineteen states and the District of Columbia recorded unemployment rate decreases, 14 states registered rate increases, and 17 states had no rate change. Twenty-nine states and the District of Columbia posted unemployment rate decreases from a year earlier, 16 states reported increases, and five states had no change. The national jobless rate was unchanged in October at 9.6 percent but was down from 10.1 percent a year earlier.

Nevada continued to register the highest unemployment rate among the states at 14.2 percent in October. North Dakota reported the lowest jobless rate at 3.8 percent. In total, 27 states posted jobless rates significantly lower than the U.S. figure of 9.6 percent, five states recorded measurably higher rates, and 18 states and the District of Columbia had rates that were not appreciably different from that of the nation.

### Labor Force Estimates (not seasonally adjusted), October 2010

| Area            | Labor Force | Employed    | Unemployed | Oct. 2010 Rate | Sept. 2010 Rate | Oct. 2009 Rate |
|-----------------|-------------|-------------|------------|----------------|-----------------|----------------|
| U. S.           | 153,652,000 | 139,749,000 | 13,903,000 | 9.0%           | 9.2%            | 9.5%           |
| Indiana         | 3,121,073   | 2,833,032   | 288,041    | 9.2%           | 9.5%            | 9.5%           |
| EGR 11          | 214,779     | 198,285     | 16,494     | 7.7%           | 8.0%            | 7.4%           |
| Evansville MSA  | 176,365     | 162,021     | 14,344     | 8.1%           | 8.4%            | 7.9%           |
| Dubois Co.      | 22,088      | 20,662      | 1,426      | 6.5%           | 6.8%            | 6.3%           |
| Gibson Co.      | 16,026      | 14,837      | 1,189      | 7.4%           | 8.2%            | 6.8%           |
| Knox Co.        | 20,184      | 18,886      | 1,298      | 6.4%           | 6.8%            | 6.9%           |
| Perry Co.       | 9,576       | 8,788       | 788        | 8.2%           | 8.8%            | 8.5%           |
| Pike Co.        | 5,933       | 5,487       | 446        | 7.5%           | 8.2%            | 7.9%           |
| Posey Co.       | 12,741      | 11,820      | 921        | 7.2%           | 7.4%            | 7.2%           |
| Spencer Co.     | 10,406      | 9,623       | 783        | 7.5%           | 8.0%            | 7.8%           |
| Vanderburgh Co. | 88,086      | 80,653      | 7,433      | 8.4%           | 8.7%            | 7.7%           |
| Warrick Co.     | 29,739      | 27,529      | 2,210      | 7.4%           | 7.8%            | 7.5%           |
| Boonville       | 3,158       | 2,875       | 283        | 9.0%           | 8.8%            | 8.7%           |
| Evansville      | 56,977      | 51,745      | 5,232      | 9.2%           | 9.3%            | 8.4%           |
| Jasper          | 7,345       | 6,805       | 540        | 7.4%           | 7.6%            | 6.8%           |
| Mount Vernon    | 3,206       | 2,946       | 260        | 8.1%           | 8.5%            | 8.0%           |
| Petersburg      | 963         | 893         | 70         | 7.3%           | 10.6%           | 8.6%           |
| Princeton       | 3,875       | 3,501       | 374        | 9.7%           | 10.5%           | 9.3%           |
| Rockport        | 964         | 890         | 74         | 7.7%           | 9.8%            | 10.4%          |
| Tell City       | 3,871       | 3,545       | 326        | 8.4%           | 8.8%            | 8.6%           |
| Vincennes       | 9,420       | 8,731       | 689        | 7.3%           | 7.7%            | 7.9%           |

State Release Date: 11/23/2010

Source: Indiana Workforce Development, Research and Analysis, Local Area Unemployment Statistics

The Kentucky Office of Employment & Training will release October 2010 Kentucky Local Area Unemployment Statistics on December 7, 2010. Their web address is [www.workforcekentucky.ky.gov](http://www.workforcekentucky.ky.gov)

Economic Growth Region (EGR) 11 includes Dubois, Gibson, Knox, Perry, Pike, Posey, Spencer, Vanderburgh and Warrick Counties.



### Indiana and Surrounding States Unemployment, October 2010 (Seasonally Adjusted)

| State    | Rate  |
|----------|-------|
| Illinois | 9.8%  |
| Indiana  | 9.9%  |
| Kentucky | 10.0% |
| Michigan | 12.8% |
| Ohio     | 9.9%  |

Source: U.S. Department of Labor, Bureau of Labor Statistics

### Unemployment Rate Ranking (High to Low)

| Rank Oct. 2010 | County      | Rate Oct. 2010 |
|----------------|-------------|----------------|
| 67             | Vanderburgh | 8.4%           |
| 69             | Perry       | 8.2%           |
| 79             | Pike        | 7.5%           |
| 80             | Spencer     | 7.5%           |
| 81             | Gibson      | 7.4%           |
| 83             | Warrick     | 7.4%           |
| 84             | Posey       | 7.2%           |
| 88             | Dubois      | 6.5%           |
| 90             | Knox        | 6.4%           |

Source: Indiana Workforce Development, Research & Analysis, Local Area Unemployment Statistics

Consumer Price Index (CPI-U Change), Unadjusted Percent Change to October 2010 from:

| CPI Item                  | Oct. 09                | Sept. 10    | Oct. 09          | Sept. 10    |
|---------------------------|------------------------|-------------|------------------|-------------|
|                           | <i>Midwest Region*</i> |             | <i>U.S. City</i> |             |
| <b>All Items</b>          | <b>1.5%</b>            | <b>0.0%</b> | <b>1.2%</b>      | <b>0.1%</b> |
| Apparel                   | -1.0%                  | 1.7%        | -1.2%            | 1.2%        |
| Education & Communication | 1.6%                   | -0.1%       | 1.4%             | -0.1%       |
| Food & Beverages          | 1.4%                   | 0.1%        | 1.4%             | 0.2%        |
| Housing                   | 0.2%                   | -0.5%       | -0.2%            | -0.2%       |
| Medical Care              | 2.9%                   | 0.1%        | 3.4%             | 0.2%        |
| Other Goods & Services    | 1.3%                   | -0.2%       | 1.9%             | -0.2%       |
| Recreation                | -0.8%                  | 0.0%        | -1.0%            | -0.1%       |
| Transportation            | 5.1%                   | 0.5%        | 4.8%             | 1.0%        |

Note: CPI-U- Consumer Price Index-Urban

\*Midwest region = Midwest Urban Average. Expenditure categories are not available on a regional basis. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin

Source: Bureau of Labor Statistics

## Unemployment Claims for Region 11

| Week End >>             | 10/2/2010 | 10/9/2010 | 10/16/2010 | 10/23/2010 | 10/30/2010 |
|-------------------------|-----------|-----------|------------|------------|------------|
| <b>Initial Claims</b>   |           |           |            |            |            |
| Region 11               | 279D      | 403       | 346D       | 341D       | 337D       |
| Indiana                 | 5,339     | 7,324     | 5,642      | 5,411      | 7,051      |
| <b>Continued Claims</b> |           |           |            |            |            |
| Region 11               | 3,707     | 3,509     | 3,602      | 3,571      | 3,498      |
| Indiana                 | 58,188    | 57,349    | 59,453     | 58,724     | 58,566     |
| <b>Total Claims</b>     |           |           |            |            |            |
| Region 11               | 3,986     | 3,912     | 3,948      | 3,912      | 3,835      |
| Indiana                 | 63,527    | 64,673    | 65,095     | 64,135     | 65,617     |

D): Indicates item is affected by non-disclosure issues relating to industries or ownership status.

Source: Indiana Workforce Development, Research and Analysis, UI Statistic

## WARN Notices for Region 11, October 2010

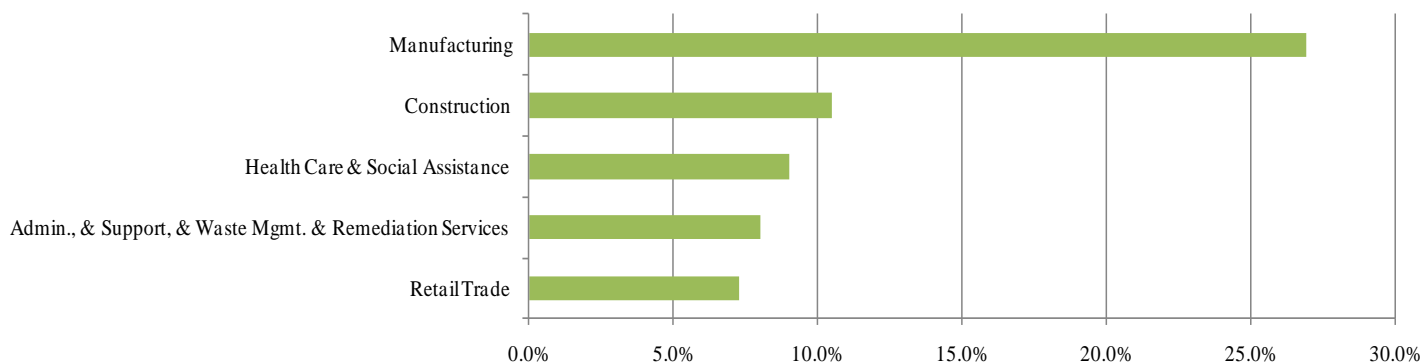
| Company                               | City | County | Affected Workers* | Notice Date |
|---------------------------------------|------|--------|-------------------|-------------|
| There are no WARN Notices this month. |      |        |                   |             |

\*Data are rounded.

Source: Hoosiers by the Numbers WARN Notices, Indiana Workforce Development, October 2010.

## Percentage of Unemployment Claims for Top Five Industries in EGR 11, October 2010

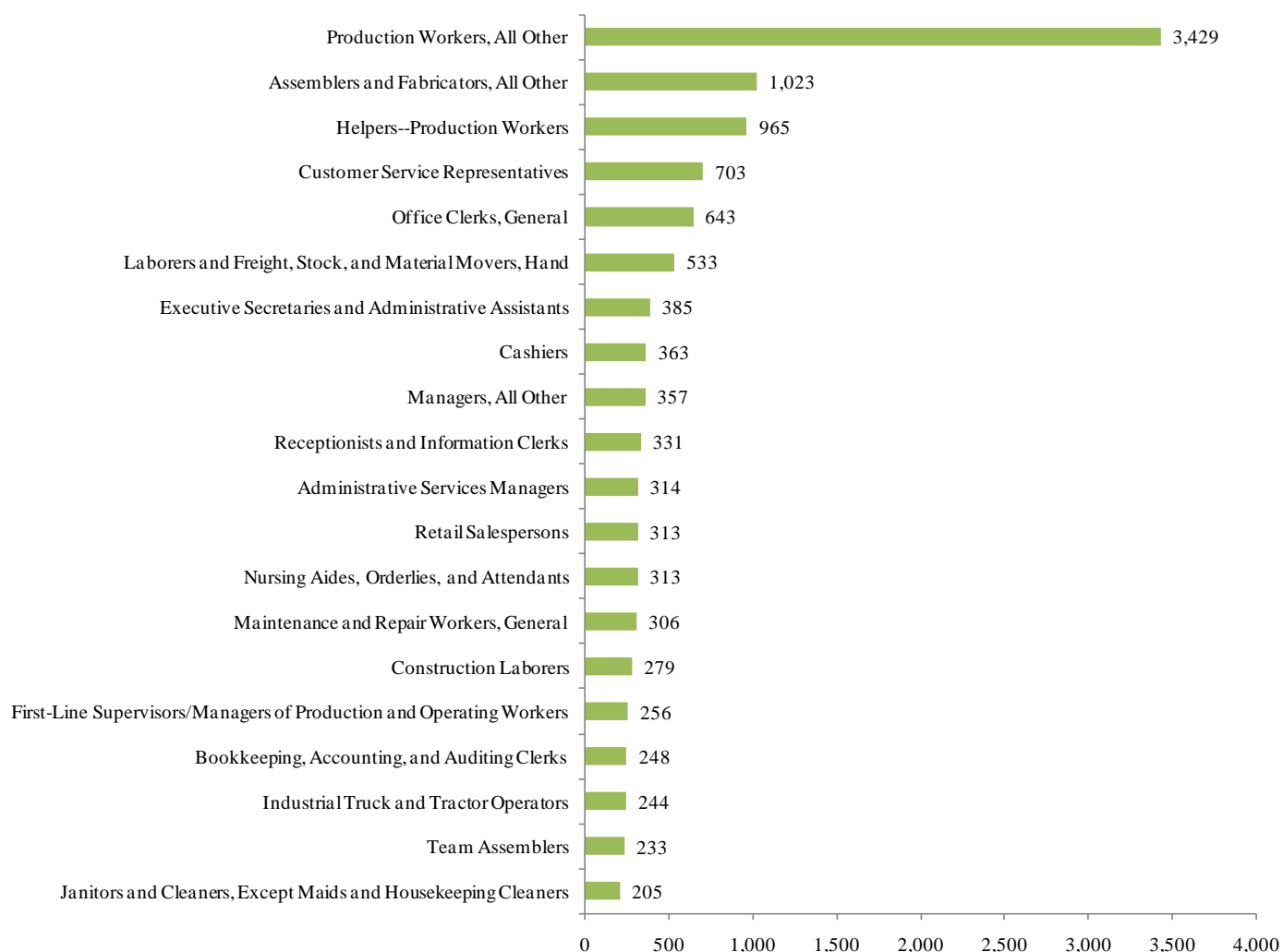
### Distribution as a Percent of Total



Source: Indiana Workforce Development, Research and Analysis, UI Statistics

## Applicant Pool: Top Twenty Occupations Desired by Active Applicants on their Resumes in the Past Twelve Months

### Region 11 Applicant Pool



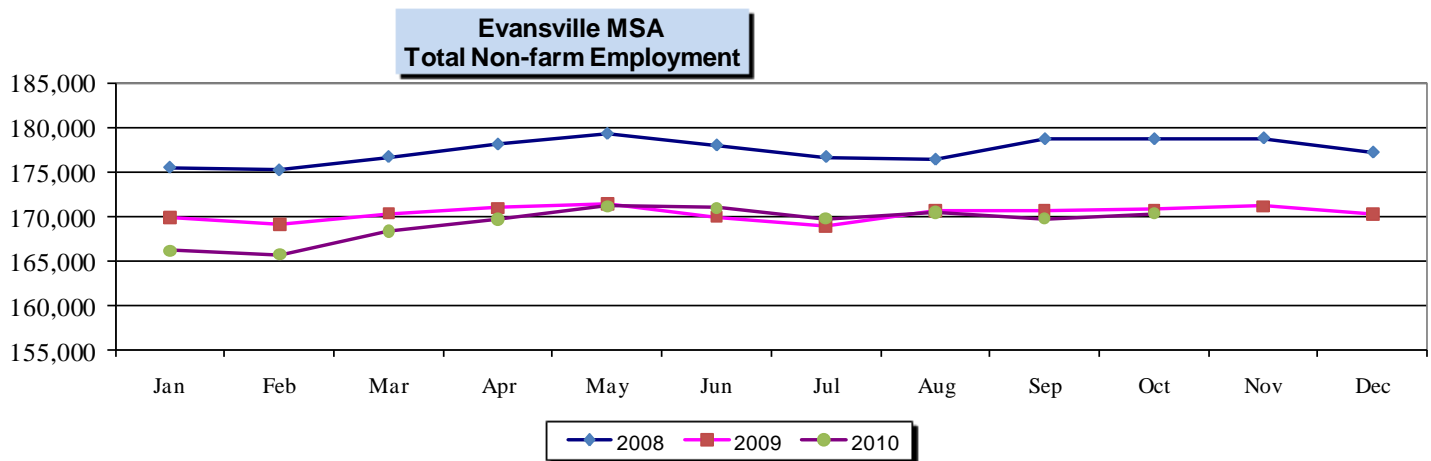
Source: Indiana Workforce Development, Indiana Career Connect Database, November 22, 2010

# Evansville MSA

The Evansville MSA includes Gibson, Posey, Vanderburgh, and Warrick Counties in Indiana and Henderson and Webster Counties in Kentucky.

## Wage and Salaried Employment, October 2010

| Industry                                   | Oct. 2010 | Sept. 2010 | Oct. 2009 | Number Change 9/10-10/10 | Percent Change 9/10-10/10 | Number Change 10/09-10/10 | Percent Change 10/09-10/10 |
|--|-----------|------------|-----------|--------------------------|---------------------------|---------------------------|----------------------------|
| Total Non-farm Employment                  | 170,400   | 169,800    | 170,800   | 600                      | 0.4%                      | -400                      | -0.2%                      |
| Total Private                              | 152,700   | 152,300    | 152,200   | 400                      | 0.3%                      | 500                       | 0.3%                       |
| Goods Producing                            | 38,600    | 38,400     | 39,700    | 200                      | 0.5%                      | -1,100                    | -2.8%                      |
| Service Providing                          | 131,800   | 131,400    | 131,100   | 400                      | 0.3%                      | 700                       | 0.5%                       |
| Private Service Providing                  | 114,100   | 113,900    | 112,500   | 200                      | 0.2%                      | 1,600                     | 1.4%                       |
| Mining, Logging and Construction           | 11,400    | 11,200     | 11,900    | 200                      | 1.8%                      | -500                      | -4.2%                      |
| Manufacturing                              | 27,200    | 27,200     | 27,800    | 0                        | 0.0%                      | -600                      | -2.2%                      |
| Durable Goods                              | 14,400    | 14,400     | 15,000    | 0                        | 0.0%                      | -600                      | -4.0%                      |
| Trade, Transportation, and Utilities       | 34,300    | 34,100     | 34,100    | 200                      | 0.6%                      | 200                       | 0.6%                       |
| Wholesale Trade                            | 7,200     | 7,100      | 6,900     | 100                      | 1.4%                      | 300                       | 4.4%                       |
| Retail Trade                               | 18,800    | 18,700     | 18,900    | 100                      | 0.5%                      | -100                      | -0.5%                      |
| General Merchandise Stores                 | 4,500     | 4,400      | 4,500     | 100                      | 2.3%                      | 0                         | 0.0%                       |
| Transportation, Warehousing, and Utilities | 8,300     | 8,300      | 8,300     | 0                        | 0.0%                      | 0                         | 0.0%                       |
| Information                                | 2,300     | 2,300      | 2,400     | 0                        | 0.0%                      | -100                      | -4.2%                      |
| Financial Activities                       | 5,900     | 5,900      | 5,900     | 0                        | 0.0%                      | 0                         | 0.0%                       |
| Professional and Business Services         | 18,600    | 18,500     | 17,700    | 100                      | 0.5%                      | 900                       | 5.1%                       |
| Education and Health Services              | 30,100    | 29,800     | 29,400    | 300                      | 1.0%                      | 700                       | 2.4%                       |
| Health Care and Social Assistance          | 25,200    | 25,100     | 24,900    | 100                      | 0.4%                      | 300                       | 1.2%                       |
| Hospitals                                  | 10,000    | 10,000     | 10,200    | 0                        | 0.0%                      | -200                      | -2.0%                      |
| Leisure and Hospitality                    | 16,100    | 16,500     | 16,000    | -400                     | -2.4%                     | 100                       | 0.6%                       |
| Food Services and Drinking Places          | 12,600    | 12,800     | 12,400    | -200                     | -1.6%                     | 200                       | 1.6%                       |
| Other Services                             | 6,800     | 6,800      | 7,000     | 0                        | 0.0%                      | -200                      | -2.9%                      |
| Government                                 | 17,700    | 17,500     | 18,600    | 200                      | 1.1%                      | -900                      | -4.8%                      |
| Federal Government                         | 1,300     | 1,300      | 1,400     | 0                        | 0.0%                      | -100                      | -7.1%                      |
| State Government                           | 4,200     | 4,000      | 4,100     | 200                      | 5.0%                      | 100                       | 2.4%                       |
| State Government Educational Services      | 2,800     | 2,700      | 2,700     | 100                      | 3.7%                      | 100                       | 3.7%                       |
| State Government Excluding Education       | 1,400     | 1,300      | 1,400     | 100                      | 7.7%                      | 0                         | 0.0%                       |
| Local Government                           | 12,200    | 12,200     | 13,100    | 0                        | 0.0%                      | -900                      | -6.9%                      |
| Local Government Educational Services      | 7,200     | 7,100      | 7,800     | 100                      | 1.4%                      | -600                      | -7.7%                      |
| Local Government excluding Education       | 5,000     | 5,100      | 5,300     | -100                     | -2.0%                     | -300                      | -5.7%                      |
| Total State and Local Government           | 16,400    | 16,200     | 17,200    | 200                      | 1.2%                      | -800                      | -4.7%                      |



Source: Indiana Workforce Development, Research and Analysis, Current Employment Statistics

# Labor Surplus Areas for October 1, 2010 through September 30, 2011

The Department of Labor (DOL) issues the labor surplus area list on a fiscal year basis. The list becomes effective each October 1 and remains in effect through the following September 30. The reference period used in preparing the current list was January 2008 through December 2009. The national average unemployment rate during this period was rounded to 7.6 percent.. The FY 2011 labor surplus area list can be accessed at: <http://www.doleta.gov/programs/lsa.cfm>.

The labor surplus areas are as follows:

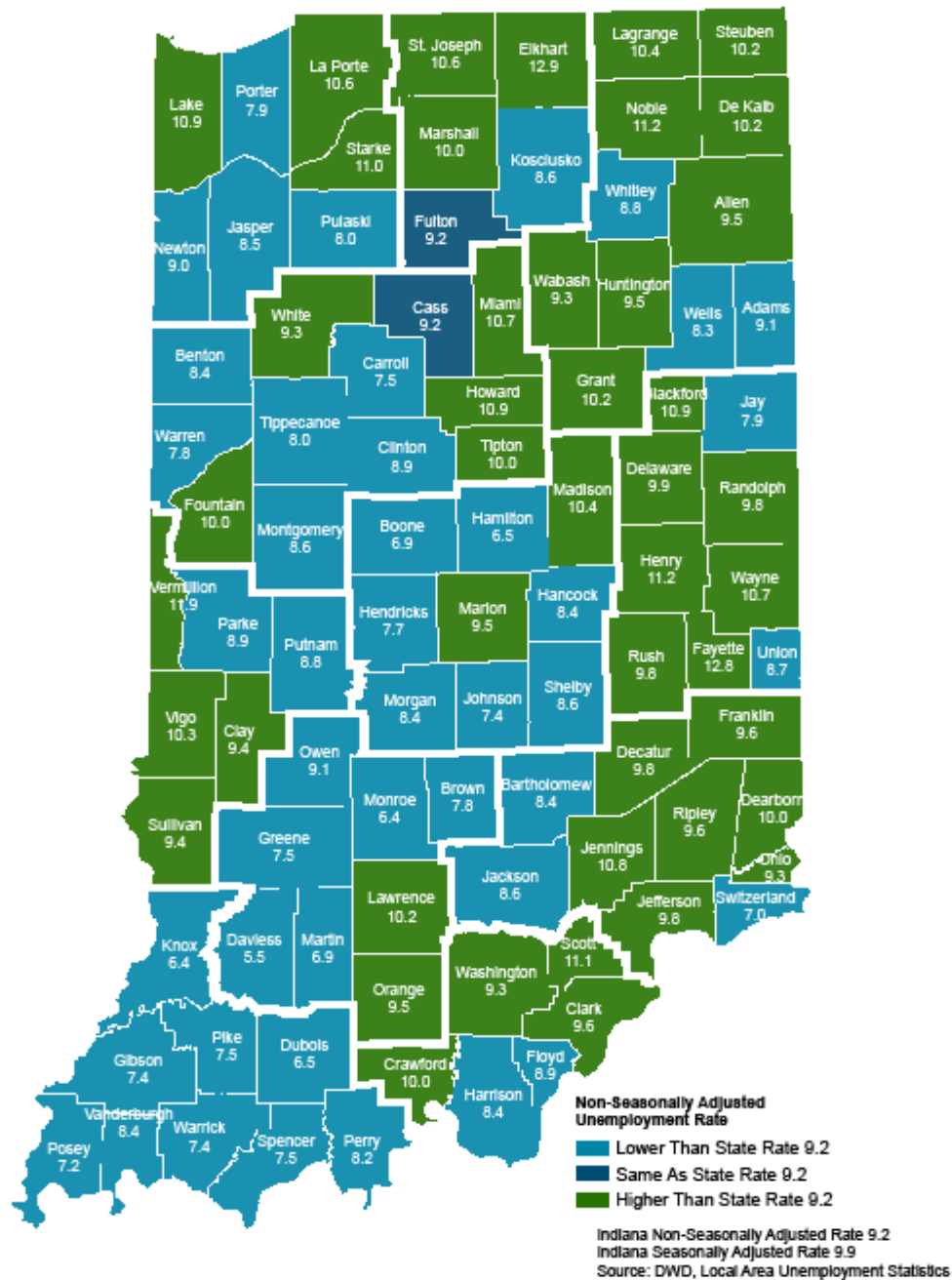
| Counties            | Cities              | Balances                    |
|---------------------|---------------------|-----------------------------|
| • Adams County      | ○ Anderson City     | ▪ Balance of Elkhart County |
| • Blackford County  | ○ East Chicago City | ▪ Balance of Howard County  |
| • Clay County       | ○ Elkhart City      | ▪ Balance of Wayne County   |
| • Crawford County   | ○ Gary City         |                             |
| • Decatur County    | ○ Goshen City       |                             |
| • Dekalb County     | ○ Hammond City      |                             |
| • Fayette County    | ○ Hobart City       |                             |
| • Fulton County     | ○ Kokomo City       |                             |
| • Henry County      | ○ Marion City       |                             |
| • Huntington County | ○ Michigan City     |                             |
| • Jennings County   | ○ Mishawaka City    |                             |
| • Kosciusko County  | ○ Richmond City     |                             |
| • LaGrange County   | ○ South Bend City   |                             |
| • Lawrence County   |                     |                             |
| • Marshall County   |                     |                             |
| • Miami County      |                     |                             |
| • Noble County      |                     |                             |
| • Randolph County   |                     |                             |
| • Starke County     |                     |                             |
| • Steuben County    |                     |                             |
| • Tipton County     |                     |                             |
| • Vermillion County |                     |                             |
| • Wabash County     |                     |                             |
| • Washington County |                     |                             |
| • Whitley County    |                     |                             |

## 'Tis the Season

| Retail Employment Changes (Mostly Seasonal Activity)<br>October to December, 2004 and 2009 | Oct-Dec<br>2004 | Oct-Dec<br>2005 | Oct-Dec<br>2006 | Oct-Dec<br>2007 | Oct-Dec<br>2008 | Oct-Dec<br>2009 |
|--|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|
| <b>Retail Trade Total</b>  | <b>1,212</b>    | <b>814</b>      | <b>1,071</b>    | <b>1,021</b>    | <b>670</b>      | <b>775</b>      |
| Motor Vehicle & Parts Dealers  | -31             | -20             | -13             | -20             | -108            | -48             |
| Furniture & Home Furnishings Stores  | 33              | 17              | 28              | 50              | -10             | 27              |
| Electronics & Appliance Stores   | 58              | 53              | 66              | 80              | 32              | 18              |
| Building Material & Garden Equipment & Supplies Dealers                                    | -19             | 0               | -9              | 10              | -39             | -22             |
| Food & Beverage Stores   | 56              | 15              | 69              | 52              | -7              | -3              |
| Health & Personal Care Stores  | 58              | 48              | 53              | 38              | 67              | 55              |
| Gasoline Stations  | 4               | -122            | -3              | -13             | -4              | -15             |
| Clothing & Clothing Accessories Stores   | 213             | 277             | 323             | 266             | 297             | 283             |
| Sporting Goods, Hobby, Book, & Music Stores  | 19              | 13              | 75              | 64              | 43              | 82              |
| General Merchandise Stores   | 750             | 447             | 419             | 442             | 397             | 366             |
| Miscellaneous Store Retailers  | 85              | 69              | 51              | 84              | -15             | 36              |
| Nonstore Retailers   | -14             | 17              | 12              | 19              | 17              | -4              |

Source: Indiana Department of Workforce Development, Research & Analysis, Quarterly Census of Employment & Wages

# County Unemployment Rates October 2010



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